



Tax & CD
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Dear Client

We are pleased to announce online financial statements at <https://www2.mainaccount.com/jwcole/>. With this state-of-the-art financial tool, you will be able to see a comprehensive view of ALL of the holdings you have through our office. Best of all, this great service is being made available at no cost to you, as a part of our ongoing commitment to providing you with the best in financial planning services.

All you need to do is power-up your computer, connect to the Internet, and point your browser to <https://www2.mainaccount.com/jwcole/>. Once there, click on the "Registration" button and enter your Social Security number and the following temporary password: DREAMS

Once you have done that, you will need to create your own private User Name and Password and then Submit the registration form online as requested. Once we receive the form from you, we will activate Your access to the system and then you will receive a confirmation e-mail letting you know that you are ready to access the system. You will be able to view a consolidated statement of your account information any time.

There is no special software to install or learn, and you will be able to access if from any computer, anywhere in the world! No more waiting for the next quarterly statement to arrive in the mail. You will be able to check it whenever you want, from the convenience of your home or office.

Please feel free to contact our office if you have any questions.

Sincerely

Cheryl Wilson, EA, CFP®